



ThreeD Capital Inc. Announces Issuance of Common Shares

Toronto – November 27, 2017 – ThreeD Capital Inc. (“ThreeD” or the “Company”) (CSE:IDK) announces that it has issued 66,963 common shares of the Company at a price of \$0.135 per share for an aggregate price of \$9,040 to Agora Internet Relations Corp. (“Agora”). The share issuance was the second installment payment pursuant to an agreement with Agora for marketing, advertising and related services to the Company for a fee of \$40,000 plus applicable sales tax to be paid by the issuance of common shares of the Company (“Common Shares”). The fee is payable in five installments of \$8,000 plus applicable taxes each (each, an “Installment”), with the first Installment payable on commencement of the term on July 15, 2017, and the subsequent Installments to become payable at the end of each three-month period thereafter. The price of the Common Shares to be issued as payment for each Installment will be set at the closing price of the Common Shares on the date which such Installment becomes payable.

All amounts are in Canadian dollars. The Common Shares issued pursuant to the agreement with Agora will be subject to a four-month hold period from the date of issuance.

About ThreeD Capital Inc.

ThreeD is a publicly-traded Canadian-based venture capital firm focused on opportunistic investments in companies in the junior resources, Artificial Intelligence and Blockchain sectors.

ThreeD seeks to invest in early stage, promising companies where it may be the lead investor and can additionally provide investees with advisory services, mentoring and access to the Company’s network in order to earn increases to the Company’s equity stake.

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